

## Top Stories This Week

- ≈ India's largest lender State Bank of India (SBI) disappointed street with the net profit falling 34.2 percent year-on-year to Rs 2,234.34 crore in the quarter ended December 2013, dented by higher provisions and expenses. "Profit after tax was down on one-time pension provision, mark-to-market loss and deferred tax liability," chief Arundhati Bhattacharya in press conference said.
- ≈ Arvind Kejriwal resigns after 49 days in power.
- ≈ Leading wind turbine maker Suzlon said it narrowed net losses on a consolidated basis in the quarter to December to Rs 1,075.25 crore from Rs 1,154.53 crore a year ago on better project execution. The Pune-based company's total income during the third quarter ended December 31 increased to Rs 5,052.2 crore from Rs 4,047.71 crore a year-ago.
- ≈ Government raised the import tariff value on gold and silver to USD 421 per 10 grams and USD 663 per kg, respectively, taking into account the volatility in the global prices. Import tariff value is the base price at which customs duty is determined to prevent under-invoicing. The tariff value is revised on a fortnightly basis after analysing the global price trend.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	20366	20376	(0.05)
NIFTY	6048	6063	(0.25)
MIDCAP	6311	6336	(0.39)
SMLCAP	6279	6328	(0.77)
METAL	9053	9292	(2.57)
OIL&GAS	8386	8327	0.71
AUTO	11967	11791	1.49
TECK	5088	5032	1.11
BANKEK	11657	11743	(0.73)
IT	9363	9169	2.12
FMCG	6411	6504	(1.43)
HC	10152	10336	(1.78)
PSU	5535	5613	(1.39)
CD	5713	5592	2.16
POWER	1505	1548	(2.78)
CG	9413	9402	0.12
REALTY	1209	1205	0.33

## Global Indices

DOW	16154	15794	2.28
NASDAQ	4244	4125	2.88
FTSE	6663	6571	1.40
NIKKEI	14313	14462	(1.03)
HANGSENG	22298	21636	3.06

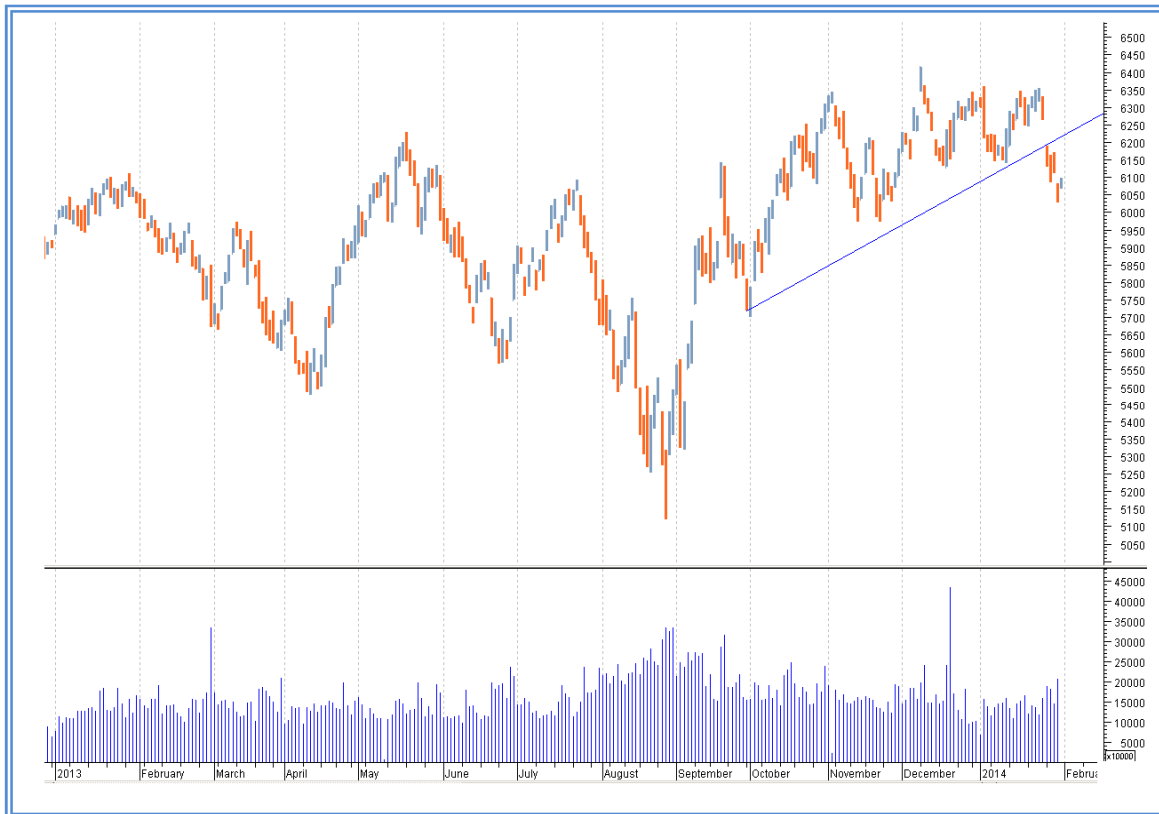
## Top Gainers Weekly

Scrip	Price	% Chg
MOTHERSUMI	225	11.74
CADILAH	950	11.54
TATAMOTOR	388	9.09
AMARAJABATT	380	7.64
HCLTECH	1497	7.41

## Top Losers Weekly

Scrip	Price	% Chg
CIPLA	373	10.08
IBREALEAST	47	9.40
SUNTV	329	9.19
SRTRANSFIN	556	8.90
TORNTPOWER	86	8.46

## Nifty Corner



<b>Support &amp; Resistance</b>						
<b>S3</b>	<b>S2</b>	<b>S1</b>	<b>Nifty</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>
5800	5900	5950	6048	6150	6200	6250
<b>Moving Averages</b>						
<b>20DMA</b>		<b>50DMA</b>		<b>100DMA</b>		<b>200DMA</b>
6220		6215		6130		5970

## Market Commentary

The market declined last week on muted global cues and weak industrial output in December 2013. Selling by foreign institutional investors (FIIs) also put pressure on stocks. The S&P BSE Sensex fell 9.74 points or 0.05% to 20,366.82. The 50-unit CNX Nifty fell 14.85 points or 0.24% to 6,048.35. For the next week Nifty likely to trade in the range between 6150 - 6200 in the upper side and 5950 - 5800 in the lower side.

## Stocks at 52 wk High

Scrip	Cmp
AMARAJABATT	380
BALKRISIND	394
EVEREADY	39
GLOBOFSH	172
HCLTECH	1497

## Stocks at 52 wk Low

Scrip	Cmp
BALMAWRIE	295
MAHABANK	30
CORPBANK	238
DBREALTY	48
GREENPLY	306

## FII Activity

Date	Figures in crore
10/02	-455.18
11/02	-165.40
12/02	211.99
13/02	399.40
14/02	-15.86
NET	-25.05

## DII Activity

Date	Figures in crore
10/02	294.79
11/02	242.37
12/02	-261.96
13/02	-292.40
14/02	-45.00
NET	-62.2

## Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
LT	B	992	1035
RELCAPITAL	B	315	340
FSL	B	29	32
SYNDIBANK	B	80	87
TATAMOTORS	B	388	405

Buy on dips & Sell on rise with Stop-loss of 3%

## Volume Breakout Stocks

Scrip	Cmp
UNIENTER	22
AMTEKAUTO	81
SYMPHONY	501
FRL	82
REDINGTON	68

## Week Ahead

### **MAJOR BOARD MEETING THIS WEEK:**

**17 FEB:** CASTROL.

**18 FEB:** ABB, PAPERPROD, GLAXO, GPPL.

**19 FEB:** ESABINDIA, THOMASCOOK.

**21 FEB:** SKFINDIA.

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